



Number:	_____
Visit Date:	_____
Sales Exec:	_____
Email:	_____
Phone:	_____

Name: _____

Primary Address: _____

City: _____ **State:** _____ **Zip/Country:** _____

Day Phone: _____ **Evening Phone:** _____ **Cell Phone:** _____

Nationality: _____ **Email:** _____

Initial Visit:

- | | | | |
|--|---|---|-----------------------------------|
| <input type="checkbox"/> Walk-In with Broker | <input type="checkbox"/> Walk-In without Broker | <input type="checkbox"/> Phone Call | <input type="checkbox"/> Internet |
| <input type="checkbox"/> Referral | <input type="checkbox"/> Appointment | <input type="checkbox"/> Broker Walk-In | <input type="checkbox"/> Other |

How did you hear about us?

- | | | | |
|--------------------------------------|-----------------------------------|--|--|
| <input type="checkbox"/> Newspaper | <input type="checkbox"/> Magazine | <input type="checkbox"/> Area/Drive-By | <input type="checkbox"/> Outdoor Advertising |
| <input type="checkbox"/> Broker | <input type="checkbox"/> Event | <input type="checkbox"/> Internet | <input type="checkbox"/> Referral |
| <input type="checkbox"/> Direct Mail | <input type="checkbox"/> Other | | |

Other/Media Source: _____

Reason for Purchase:

- | | | | |
|--|--|-----------------------------------|--------------------------------|
| <input type="checkbox"/> Primary Residence | <input type="checkbox"/> 2nd/Vacation Home | <input type="checkbox"/> Investor | <input type="checkbox"/> Other |
|--|--|-----------------------------------|--------------------------------|

Residence Type:

- | | | | |
|------------------------------------|------------------------------------|------------------------------------|---------------------------------|
| <input type="checkbox"/> 1 Bedroom | <input type="checkbox"/> 2 Bedroom | <input type="checkbox"/> 3 Bedroom | <input type="checkbox"/> Unsure |
|------------------------------------|------------------------------------|------------------------------------|---------------------------------|

Target Price Range:

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> \$250K to \$350K | <input type="checkbox"/> \$350K to \$500K | <input type="checkbox"/> \$500K to \$750K | <input type="checkbox"/> \$750K to \$1M |
| <input type="checkbox"/> \$1M to \$1.5M | <input type="checkbox"/> \$1.5M to \$2M | <input type="checkbox"/> \$2M to \$3M | <input type="checkbox"/> \$3M+ |
| <input type="checkbox"/> Unsure | | | |

Brokerage: _____

Agent Name: _____

Agent Phone/Email: _____

Comments: